

# Financial Institutions

LEAD MARKET

CONSIDERED

We intelligently underwrite Specialty insurance and reinsurance risks, combining data, intelligent automation and human expertise to make fast, informed decisions, so every risk is made seamlessly simple.

#### **OUR FINANCIAL INSTITUTIONS INSURANCE**

The world of money is a magnet for claims. We provide seamless cover for all aspects of professional services across the financial sector.

#### **LINE SIZE**

\$10m

#### **TERRITORIES**

#### **APPETITE**

- Q Banks (commercial, retail, mortgage)
- Q Investment Managers
- Q Hedge Funds
- Q Wealth Management

#### **OUR COVER**

- Q Directors and Officers: cover provides defence costs and indemnity in the event of litigation or investigations against individual D&Os and/or the entity
- Q Financial Institutions' Professional Indemnity: protects financial institutions and their employees against claims from third parties arising from performance of or failure to perform professional services

- Q Stockbrokers
- Q Corporate Advisory
- Q Insurance Companies
- Q Plus a broad range of Miscellaneous Financial Institutions
- Q Bankers Blanket Bond insurance and Financial Institutions Crime: provides first party cover for financial institutions against acts committed by employees and nonemployees that cause financial loss

#### **HOW WE LEAD**



Service focused primary underwriters



solution driven



Legally qualified claims adjusters



AA-

Standard and Poor's



#### **OUR FINANCIAL INSTITUTIONS TEAM**



Gary Lill Head of Professional Lines

gary.lill@iquw.com



Jack Watson Underwriter



**Tristram Prior** Lead Underwriter

tristram.prior@iquw.com



Katie Flynn Underwriter

katie.flynn@iguw.com



Sophinne Aikins-Sancho Underwriter



Sam Waltier Underwriter

sam.waltier@iquw.com

#### **OUR COLLABORATIVE APPROACH TO CLAIMS**

Through close collaboration, our claims team provides valuable technical, data and analytical insights to our underwriting teams. We spend time with our brokers and clients to deeply understand their risks and provide valuable insights to ensure we help to deliver entirely appropriate coverage.



**Tony Kriesel** Head of Professional Lines & Cyber Claims

# Intelligent underwriting. Seamless risk.

## Our products

Our diverse and versatile portfolio comprises of Specialty insurance and reinsurance products:

#### Insurance



Aviation

Cargo



Crisis Management



Direct & Facultative Property



Financial Institutions + FortiFl Australia + FortiFI US



Portfolio Solutions + Specialist Risk + Structured Solutions



Reinsurance

Property Treaty US





War



**Property Treaty** International



Specialty

Credit & Political Risk



**Delegated Authority** Property



**Directors & Officers** 

Energy



Marine & Energy

Liability

+ Ports & Terminals

Political Violence & Terrorism + Active Assailant

Reinsurance

Acquired Arcus 1856 and Agora syndicates and launched 11 new lines of business

Bermuda office launches focusing on Reinsurance

Aviation and Crisis Management products launched

Winners of Insurance Insider M&A Transaction of the Year

New HQ at 30 Fenchurch Street. London

Portfolio Solutions products launched

Gracechurch Outstanding Service **Ouality** Margue

IOUW Bermuda Rated A- by AM Best

Starr announces acquisition of

Syndicate Business Forecast for 2026 is \$1.48bn

IOUW's

2020

2021

2022

opens

**Terminals** and FortiFI

2024

\$1.12bn

Awarded

IQUW Group

\$1.34bn

2025

2026 \$1.48bn

### Our service

We combine data, automation and human expertise to make fast informed decisions. We provide a seamless service by giving a rapid response, an initial assessment of risk and an alternative view to help turn a maybe into a yes.

### Our culture

2023

At IQUW Group, we empower everyone to make bold, impactful decisions. Driven by excellence and innovation, we strive for success and value diverse ideas. Collaboration fuels us. knowing that together, we win.

# Our impact

We know that everything we do has an impact on the environment, society and those we work with. That's why we're committed to integrating Environmental, Social and Governance considerations into every facet of our business.

Visit iquwgroup.com to find out more.

